



31/8/2012

04/09/2012

1.

| | | | | | |
|-----|------------|----------------------|---------------|---------------------|--|
| (1) | <u>750</u> | | | | |
| | | | (美元) | (美元) | |
| | | <u>1,200,000,000</u> | <u>\$0.01</u> | <u>\$12,000,000</u> | |
| | | _____ | | _____ | |
| (|) | | | | |
| | | <u>1,200,000,000</u> | <u>\$0.01</u> | <u>\$12,000,000</u> | |
| (2) | | | | | |
| | | | (請註明貨 幣) | (請註明貨幣) | |
| | | _____ | _____ | _____ | |
| | | _____ | | _____ | |
| (|) | | | | |
| | | _____ | _____ | _____ | |

2.

| | | | |
|-----|--|---------|---------|
| | | | |
| | | (請註明貨幣) | (請註明貨幣) |
| | | | |
| () | | | |
| | | | |

3.

| | | | |
|-----|--|---------|---------|
| | | | |
| | | (請註明貨幣) | (請註明貨幣) |
| | | | |
| () | | | |
| | | | |

(美元)

US\$12,000,000.00

| | | | |
|--------------------|-----|-----|--|
| | | | |
| | (1) | (2) | |
| | | | |
| 630,759,998 | | | |
| 0 | | | |
| 630,759,998 | | | |

(19/12/2008)

2012

7 27

1. 2009 7
23

-

29,779,998

3.58/

-

-

(普通股)

2. 2010 5
27

7,200,000

2.78/

(普通股)

3. 2011
10 11

7,200,000

2.68/

(註 1)

A. ()

()

()

()

(/ /)

1.

(/ /)

()

(註 1)

(/ /)

()

(/ /)

(/ /)

2.

(/ /)

()

(註1)

()

(/ /)

(/ /)

3.

(/ /)

()

(註1)

1. _____

() _____

(註1)

()

(/ /) _____ (/ /)

2. _____

() _____

(註1)

()

(/ /) _____ (/ /)

3. _____

() _____

(註1)

()

(/ /) _____ (/ /)

4. _____

() _____

(註1)

()

(/ /) _____ (/ /)

c. () _____
() _____
() _____

| | | |
|------------|---------|--|
| (/ /)() | | |
| 1. | _____ | |
| | _____ | |
| | (/ /) | |
| | (註 1) | |
| 2. | _____ | |
| | _____ | |
| | (/ /) | |
| | (註 1) | |
| 3. | _____ | |
| | _____ | |
| | (/ /) | |
| | (註 1) | |
| | D. () | |
| | () | |
| | () | |

| | | | |
|----|-------|---------|----------------------------|
| | | | |
| 1. | _____ | (/ /) | (註1) (/ /) (/ /) |
| 2. | _____ | (/ /) | (註1) (/ /) (/ /) |
| 3. | _____ | (/ /) | (註1) 0 0 |
| 4. | | (/ /) | (註1) 0 0 |

(註1)

5.

(/ /)

(/ /)

(/ /)

(/ /)

(註1)

6.

(/ /)

(/ /)

| | | | | |
|-----|-----|---------|---------|-------|
| | | | (註1) | |
| 10. | () | (/ /) | (/ /) | |
| | | _____ | (/ /) | |
| | | (/ /) | | |
| | | | | _____ |
| | | | | _____ |
| | | | | _____ |
| | | | | _____ |
| | | | | _____ |

| | | | |
|----------------------------------|---|-----|-------|
| | A | (1) | _____ |
| | | (2) | _____ |
| | A | | _____ |
| | | | _____ |
| | A | | _____ |
| (此數目應相等於上文第 項(「已發行股本變動」)內的相關數字。) | | | |

()

()

註：

1. 請註明股份類別 (如普通股、優先股或其他類別股份) 。
2. 如空位不敷應用，請附加指定的續頁。